Sarda Energy & Minerals Ltd.

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Format of holding of specified securities

Name of Listed Entity:

Scrip Code :

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c) a.If under 31 (1)(b) then indicate the report for quarter ending : b.If under 31(1)(c) then indicate date of allotment/extinguishment Sarda Energy & Minerals Ltd.

504614 (BSE), SARDAEN (NSE) Equity Shares

31(1)(b) 30.06.2020

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | NO |
| 2 Whether the Listed Entity has issued any Convertible Securities ? | | NO |
| 3 Whether the Listed Entity has issued any Warrants? | | NO |
| 4 Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| 5 Whether the Listed Entity has any shares in locked-in? | | NO |
| 6 Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |
| 7 Whether company has equity shares with differential voting rights? | | NO |
| 8 Whether Company has any significant beneficial owner? | | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

8 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary statement holding of specified securities

| Categ | Category of shareholder (II) | Nos of | No of fully paid- | No of | No of shares | Total nos. | Shareholding as | Number of Votin | g Rights | held in each class | s of securities | No of shares | Shareholding , as a % | Numbe | er of Locked in | Number o | f shares pledged or | Number of |
|---------|--------------------------------|----------|-------------------|--------------------|---------------|-------------------|------------------------------------|-----------------|----------|--------------------|-----------------|--------------------------|--|---------|-----------------|----------|---------------------|---------------|
| ory (l) | | | up equity shares | Partly | underlying | shares held (VII) | a % of total no. | | (IX) | | | Underlying | Underlying assuming full conversion | | shares (XII) | | encumbared (XIII) | |
| | | rs (III) | held (IV) | paid-up | Depository | | of | | | | | Outstanding | of convertible securities | | | | | held in |
| | | | | | Receipts (VI) | | shares(calculate | | | | | convertible | (as a percentage of | | | | r | dematerilized |
| | | | | shares held (V) | | | d as per SCRR, | No of | Voting F | Rights | Total as a % | securities (Including | diluted share capital) (XI)=(VII)+(X) As a % of | No. (a) | As a % of total | No. (a) | As a % of total | form (XIV) |
| | | | | neia (v) | | | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class | Total | of (A+B+C) | Warrants) (X) | (AI)=(VII)+(A) AS a % OI (A+B+C2) | | shares held | | shares held (b) | |
| | | | | | | | /0 01 (A+B+C2) | | eg: Y | | | wairaitts) (A) | (ATDTCZ) | | (b) | | | |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 18 | 26134360 | | | 26134360 | 72.50 | 26134360 | 0 | 26134360 | 72.50 | | | | | | | 26134360 |
| (B) | Public | 20334 | 9914875 | | | 9914875 | 27.50 | 9914875 | 0 | 9914875 | 27.50 | | | | | | | 9628744 |
| (C) | Non Promoter- Non Public | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | 0 |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | Total | 20352 | 36049235 | | | 36049235 | 100.00 | 36049235 | 0 | 36049235 | 100.00 | 0 | 0 | 0 | 0 | | | 35763104 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders (I) | PAN (II) | Nos of sharehold er (III) | No of fully paid- up equity shares held (IV) | Partly paid-up equity shares | No of shares underlying Depository | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calcul | | | eld in each class of | | No of shares Underlying Outstanding convertible | a % assuming full conversion of convertible | sh | er of Locked in ares (XII) | pledged encum | er of shares or otherwise bared (XIII) | Number of equity shares held in dematerilized form (XIV) |
|----------------|--|-----------------------|---------------------------------|--|---------------------------------------|---|--|--|------------------------|----------------|----------------------|------------------------|--|--|---------|-------------------------------|------------------|--|---|
| | | | | | held (V) | Receipts | | ated as per | No of | f Voting R | ights | Total as a % of | | securities (as a | No. (a) | | No. (a) | As a % of | |
| | | | | | | (VI) | | SCRR, 1957) As a % of (A+B+C2) (VIII) | Class eg: X Equity | Class eg: Y | Total | Total Voting Rights | (Including Warrants) (X) | percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | ı | total shares held (b) | | total shares held (b) | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/H.U.F | | 14 | 7907397 | | | 7907397 | 21.93 | 7907397 | | 7907397 | 21.93 | 0 | 21.93 | 3 | | | | 7907397 |
| 1 | GHANSHYAM RAMKISHORE SARDA | AKBPS4388J | | 1392378 | | | 1392378 | 3.86 | 1392378 | | 1392378 | 3.86 | 0 | 3.86 | 6 | | | | 1392378 |
| 2 | KAMAL KISHORE SARDA | AJJPS3910R | | 2323667 | | | 2323667 | 6.45 | 2323667 | | 2323667 | 6.45 | 0 | 6.45 | ō | | | | 2323667 |
| 3 | PANKAJ SARDA | AKBPS4387H | | 691107 | | | 691107 | 1.92 | 691107 | | 691107 | 1.92 | 0 | 1.92 | 2 | | | | 691107 |
| 4 | VEENADEVI GHANSHYAM SARDA | AJJPS9072J | | 702350 | | | 702350 | 1.95 | 702350 | | 702350 | 1.95 | 0 | 1.95 | 5 | | | | 702350 |
| 5 | UMA SARDA | AKBPS4386G | | 489425 | | | 489425 | 1.36 | 489425 | | 489425 | i 1.36 | 0 | 1.36 | 6 | | | | 489425 |
| 6 | KAMAL KISHORE RATHI | ACUPR2688D | | 6000 | | | 6000 | 0.02 | 6000 | | 6000 | 0.02 | 0 | 0.02 | 2 | | | | 6000 |
| 7 | ANANT SARDA ANANT | CXRPS2033M | | 49140 | | | 49140 | 0.14 | 49140 | | 49140 | 0.14 | 0 | 0.14 | ļ | | | | 49140 |
| 8 | JUGAL KISHORE SARDA (HUF) | AAAHJ8423Q | | 21716 | | | 21716 | 0.06 | 21716 | | 21716 | 0.06 | 0 | 0.06 | ò | | | | 21716 |
| 9 | SHASHI RATHI | ACTPR4490A | | 19467 | | | 19467 | 0.05 | 19467 | | 19467 | 0.05 | 0 | 0.05 | ō | | | | 19467 |
| 10 | MANISH J SARDA | AFUPS0401A | | 990618 | | | 990618 | 2.75 | 990618 | | 990618 | 3 2.75 | 0 | 2.75 | 5 | | | | 990618 |
| 11 | ADITYA GHANSHYAM SARDA | DHCPS7787C | | 112840 | | | 112840 | 0.31 | 112840 | | 112840 | 0.31 | 0 | 0.31 | 1 | | | | 112840 |
| 12 | RAGHAV SARDA | DDPPS1907F | | 112840 | | | 112840 | 0.31 | 112840 | | 112840 | 0.31 | 0 | 0.31 | | | | | 112840 |
| 13 | NEERAJ JUGALKISHORE SARDA | AFCPS4977H | | 986717 | | | 986717 | 2.74 | 986717 | | 986717 | 2.74 | 0 | 2.74 | L | | | | 986717 |
| 14 | ADITI GHANSHYAM SARDA | BHDPS0512E | | 9132 | | | 9132 | 0.03 | 9132 | | 9132 | 0.03 | 0 | 0.03 | 3 | | | | 9132 |
| (b) | Cental/State Government(s) | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | | |
| . , | Name (xyz) | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| . , | Name (xyz) | | | | | | | | | | | | | | | | | | |
| | i) Bodies Corporate | | 4 | 18226963 | | | 18226963 | 50.56 | 18226963 | | 18226963 | 50.56 | 0 | 50.56 | ó | | | | 18226963 |
| 1 | CHHATTISGARH INVESTMENTS LTD | AAACC9266D | | 13878760 | | | 13878760 | | 13878760 | | 13878760 | 38.50 | 0 | 38.50 |) | | | | 13878760 |
| 2 | SARDA AGRICULRURE & PROP. PVT. LTD | AADCS2857D | | 2635150 | | | 2635150 | | 2635150 | | 2635150 | 7.31 | 0 | 7.31 | | | | | 2635150 |
| 3 | PRACHI AGRICULTURE & PROP. PVT. LTD | AABCP3701H | | 1565322 | | | 1565322 | 4.34 | 1565322 | | 1565322 | 4.34 | 0 | 4.34 | L I | | | | 1565322 |
| 4 | CHHATTISGARH INVESTMENTS LTD (Firm) | AAGFC7301Q | | 147731 | | | 147731 | 0.41 | 147731 | | 147731 | 0.41 | 0 | 0.41 | | | | | 147731 |
| | Sub- Total (A)(1) | | 18 | | | | 26134360 | | 26134360 | | 26134360 | | 0 | 72.50 | | | | | 26134360 |
| | | | | | | | | | | | | | - | | | | | | |
| (2) | Foreign | 1 | | | | | | | | | | | | 1 | 1 | | | | |
| <u>,</u> | Individuals (Non-Resident Individuals/ Foreign | 1 | | | | | | | | | | | | 1 | 1 | | | | |
| a) | Individuals) | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | |
| b) | Government | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | |
| c) | Institutions | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | |
| d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | |
| | Sub- Total (A)(2) | | 0 | 0 | | | 0 | 0 | 0 | | C | 0 0 | | | | | | | 0 |
| | Iotal Shareholding of Promoter and Promoter Group | | | | | | | | | | | _ | | | | | | | |
| L | (A)=(A)(1)+(A)(2) | | 18 | | | | 26134360 | | 26134360 | | 26134360 | 72.50 | | | | | | | 26134360 |
| Detai Note: | ls of Shares which remain unclaimed may be given here al | ong with details such | n as number | of shareholders, or | utstanding | shares held ir | n demat/unclaimed | suspense accou | ınt, voting rights whi | ich are fro | ozen etc. | | | | | | | | |

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

| | Category & Name of the shareholders (I) | Nos of shareholde r (III) | No of fully paid- up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholdi ng as a % of total no. of shares(calc ulated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | | Rights he F Voting R Class eg: Y | ights | securities (IX) Total as a % of Total Voting Rights | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) No. (a) As a % of total shares held (b) | | pledged or otherwis encumbared (XIII) No. (Not As a % of | | Number of equity shares held in dematerilized form (XIV) |
|------|--|---------------------------------|--|---|---|--|--|--------|---|--------|---|---|---|--|---|--|---|---|
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund/UTI | 1 | 33945 | 0 | 0 | 33945 | 0.09 | 33945 | 0 | 33945 | 0.09 | 0 | 0.09 | 0 | 0 | | | 33945 |
| | i) ICICI Prudential Dynamic Plan | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 6 | 62758 | 0 | 0 | 62758 | 0.17 | 62758 | 0 | 62758 | 0.17 | 0 | 0.17 | 0 | 0 | | | 62758 |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (f) | Financial Institutions Banks | 5 | 23689 | | | 23689 | 0.07 | 23689 | 0 | 23689 | 0.07 | 0 | 0.07 | 0 | 0 | | | 23589 |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (g) | Insurance Companies | 1 | 250 | | | 250 | 0.00 | 250 | 0 | 250 | 0.00 | 0 | 0.00 | 0 | 0 | | | 0 |
| (h) | Provident Funds/Pension Funds | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| 1) | Foreign Institutional Investors | | | | | | | | | | | | | | | | | |
| | Sub- Total (B)(1) | 13 | 120642 | 0 | 0 | 120642 | 0.33 | 120642 | 0 | 120642 | 0.33 | 0 | 0.33 | 0 | 0 | 0 | 0 | 120292 |
| (2) | Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | | | | | |
| | Sub- Total (B)(2) | | | | | | | | | | | | | | | | | |

| (3 | Non-Institutions | | | | | | | | | | | | | | i l | |
|-----|--|-------|---------|---------|-------|---------|------|---------|-------|---|-------|---|---|-----|---------------|---------|
| | Individuals - i.Individual | | | | | | | | | | | | | | i t | |
| | shareholders holding nominal share capital up to | | | | | | | | | | | | | | 1 | |
| | Rs.2 lakhs. | 18921 | 4772030 | 4772030 | 13.24 | 4772030 | 0 | 4772030 | 13.24 | 0 | 13.24 | 0 | (|) | | 4499974 |
| | ii. Individual shareholders holding nominal share | | | | | | | | | | | | | | 1 | |
| | capital in excess of Rs.2 lakhs. | 25 | 1660153 | 1660153 | 4.61 | 1660153 | 0 | 1660153 | 4.61 | 0 | 4.61 | 0 | (|) | ⊢−−−− | 1660153 |
| (b) | NBFCs registered with RBI | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | (|) | | 0 |
| | Name (xyz) | | | | | | | | | | | | | | | |
| (c | Employee Trust | | | | | | | | | | | | | | ı . | |
| | Name (xyz) | | | | | | | | | | | | | | i l | |
| | Overseas Depositories (holding DRs) (balancing | | | | | | | | | | | | | | | |
| (d | figure) | | | | | | | | | | | | | | └─── ↓ | |
| | Name (xyz) | | | | | | | | | | | | | | | |
| e) | Any Other (pl. specify) | | | | | | | | | | | | | | ı | |
| | i) Directors & Directors Relatives | 17 | 119860 | 119860 | 0.33 | 119860 | 0 | 119860 | 0.33 | 0 | 0.33 | 0 | (|) 0 | 0.00 | 112019 |
| | ii) Bodies Corporate | 199 | 1399628 | 1399628 | 3.88 | 1399628 | 0 | 1399628 | 3.88 | 0 | 3.88 | 0 | (| 0 0 | 0 | 1393744 |
| | iii) Individual NRI- Rep Non Rep. | 418 | 289740 | 289740 | 0.80 | 289740 | 0 | 289740 | 0.80 | 0 | 0.80 | 0 | (|) 0 | 0 | 289740 |
| | Iv) Overseas Corporate Bodies | | | | | | | | | | | | | | | |
| | a) Asia Minerals Ltd. | 1 | 684891 | 684891 | 1.90 | 684891 | 0 | 684891 | 1.90 | 0 | 1.90 | 0 | (|) 0 | 0 | 684891 |
| | v) Clearing Member | 106 | 223212 | 223212 | 0.62 | 223212 | 0 | 223212 | 0.62 | 0 | 0.62 | 0 | (|) 0 | 0 | 223212 |
| | vi) Trusts | 3 | 2200 | 2200 | 0.01 | 2200 | 0 | 2200 | 0.01 | 0 | 0.01 | 0 | (|) 0 | 0 | 2200 |
| | vii) Investor Education & Protection Fund | 1 | 161906 | 161906 | 0.45 | 161906 | 0 | 161906 | 0.45 | 0 | 0.45 | 0 | (| 0 0 | 0 | 161906 |
| | viii) HUF | 630 | 480613 | 480613 | 1.33 | 480613 | | 480613 | 1.33 | 0 | 1.33 | 0 | (| 0 0 | 0 | 480613 |
| | Sub- Total (B)(3) | 20321 | 9794233 | 9794233 | 27.17 | 9794233 | 0.00 | 9794233 | 27.17 | 0 | 27.17 | 0 | (| 0 0 | 0.00 | 9508452 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 20334 | 9914875 | 9914875 | 27.50 | 9914875 | 0 | 9914875 | 27.50 | 0 | 27.50 | 0 | | 0 0 | 0 | 9628744 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| | Category & Name of the shareholders (I) | PAN (II) | Nos of shareholde r (III) | No of fully paid-up equity | Partly paid-up equity | | | as a % of total no. of | C | of Votin class of se | | s (IX) | Outstanding | Shareholding , as a % assuming full | | r of Locked in ares (XII) | pledged | er of shares or otherwise bared (XIII) | Number of equity shares held |
|--------|---|-------------|---------------------------------|----------------------------------|-----------------------------|--------------------------------|------------------------|---|--------------------|-------------------------|----|--------|---|--|-----|------------------------------|-----------------------------|---|---------------------------------------|
| | | | | shares held (IV) | shares held (V) | Depository Receipts (VI) | = (IV)+(V)+(VI) | shares(calculat ed as per SCRR, 1957) As a % of (A+B+C2) (VIII) | No of Class eg: | 9 9 | | Voting | convertible securities (Including Warrants) (X) | conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | No. | | No. (Not applicabl e) | As a % of total shares held (Not applicable) | in dematerilize d form (XIV) |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | NA | 0 |
| (a) | Name of DR Holder (If available) | | | | | | | | | | | | | | | | | NA | |
| (i) | abc | | | | | | | | | | | | | | | | | NA | |
| (ii) | efg | | | | | | | | | | | | | | | | | NA | |
| (2) | Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | NA | |
| | Name (abc | | | | | | | | | | | | | | | | | NA | |
| | Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | NA | 0 |
| (2) Th | N would not be displayed on websit e above format needs to disclose na .r.t. the information pertaining to De | me of all h | olders holdin | • | | | | s to the extent in | formatior | n availabl | e, | | | | | 1 | L | | |